

MOR-1

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084
PROPOSED PLAN DATE: unknown

UNITED STATES BANKRUPTCY COURT

PETITION DATE: 24-Sep-08
DISTRICT OF TEXAS: Southern District
DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY FOR MARCH 2010

MONTH	October	November	December	January	February	March	April	May	June	July	August
REVENUES (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-405,842.70	-16,318.00	0.00
NET INCOME (LOSS) (MOR-6)	-18,647.10	-15,288.64	-4,016,265.84	-16,090.02	-14,668.69	-16,706.48	-16,689.65	-17,056.58	-17,000.85	-34,020.82	-17,534.76
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-8)	0.00	0.00	0.00	0.00	0.00	0.00	381,539.70	0.00	15.00	381,539.70	0.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED

AS OF SIGNATURE DATE EXP. DATE
MARINE YES (X) NO () 9-23-2010
LIABILITY Combined public and employees YES (X) NO () 05-12-2010

Are all accounts receivable being collected within terms? Yes No N/A
Are all post-petition liabilities, including taxes, being paid within terms? Yes No
Have any pre-petition liabilities been paid? Yes No
If so, describe _____
Are all funds received being deposited into DIP bank accounts? Yes No N/A
Were any assets disposed of outside the normal course of business? Yes No
If so, describe _____
Are all U.S. Trustee Quarterly Fee Payments current? Yes No
What is the status of your Plan of Reorganization? Ongoing sale process.

CIRCLE ONE

ATTORNEY NAME: Bobbitt Noel
FIRM NAME: Vinson & Elkins LLP
ADDRESS: First City Tower, 1001 Fannin Street
Suite 2500
CITY, STATE, ZIP: Houston, Tx 77002
TELEPHONE/FAX: +1 713 758 2084

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I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED X R. Donald (ORIGINAL SIGNATURE)
R. DONALD (PRINT NAME OF SIGNATORY)

AUTHORIZED SIGNATORY
19 April 2010 DATE Revised 07/01/98

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CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084
PROPOSED PLAN DATE: unknown

MONTHLY OPERATING REPORT SUMMARY FOR MARCH 2010

MONTH	September	October	November	December	January	February	March
REVENUES (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
INCOME BEFORE INT, DEPREC. TAX (MOR-6)	-8,000.00	0.00	0.00	0.00	0.00	-381,524.70	0.00
NET INCOME (LOSS) (MOR-6)	-25,127.07	-17,857.00	284,189.62	-18,187.79	-18,357.71	-398,164.31	-18,621.78
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-3)	0.00	0.00	0.00	0.00	0.00	0.00	0.00

***The origin

REQUIRED INSURANCE MAINTAINED		EXP.
AS OF SIGNATURE DATE		DATE
MARINE	YES (X) NO ()	9-23-2010
LIABILITY Combined public and employees	YES (X) NO ()	05-12-2010

ATTORNEY NAME: Bobbitt Noel
FIRM NAME: Vinson & Elkins LLP
ADDRESS: First City Tower, 1001 Fannin Street
Suite 2500
CITY, STATE, ZIP: Houston, Tx 77002
TELEPHONE/FAX: +1 713 758 2084

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CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/24/2008	October	November	December	January	February	March
CURRENT ASSETS							
Cash	1,199.06	1,200.01	1,200.01	1,200.26	1,200.26	1,200.26	1,200.26
Accounts Receivable, Net							
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments	4,000,000.00	4,000,000.00	4,000,000.00	0**	0**	0**	0**
Other							
TOTAL CURRENT ASSETS	4,001,199.06	4,001,200.01	4,001,200.01	1,200.26	1,200.26	1,200.26	1,200.26
PROPERTY, PLANT & EQUIP. @ COST							
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Credit	81,238.00	81,238.00	81,238.00	81,238.00	81,238.00	81,238.00	81,238.00
2. Investments in Subsidiaries							
3. Electric Deposit							
4.							
TOTAL ASSETS	\$4,082,437.06	\$4,082,438.01	\$4,082,438.01	\$82,438.26	\$82,438.26	\$82,438.26	\$82,438.26

* Per Schedules and Statement of Affairs

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** Valuation of investment in MPF Operating Company LLC is under investigation as to the validity and timing of valuation.

CASE NAME: MPF Holding US LLC

CASE NUMBER: 08-36084

COMPARATIVE BALANCE SHEETS

ASSETS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	April	May	June	July	August	September	October	November	December	January	February	March
CURRENT ASSETS												
Cash	1,200.26	1,200.26	1,185.26	1,185.26	1,185.26	1,185.26	82,424.46	384,057.26	384,057.26	384,057.26	2,629.01	2,692.80
Accounts Receivable, Net												
Inventory: Lower of Cost or Market												
Prepaid Expenses												
Investments	0**	0**	0**	0**	0**	0**	0**	0**	0**	0**	0**	0**
Other												
TOTAL CURRENT ASSETS	1,200.26	1,200.26	1,185.26	1,185.26	1,185.26	1,185.26	82,424.46	384,057.26	384,057.26	384,057.26	2,629.01	2,692.80
PROPERTY, PLANT & EQUIP. @ COST												
Less Accumulated Depreciation												
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OTHER ASSETS												
1. Tax Credit	81,238.00	81,238.00	81,238.00	81,238.00	81,238.00	81,238.00	0.00	0.00	0.00	0.00	0.00	0.00
2. Investments in Subsidiaries												
3. Electric Deposit												
4.												
TOTAL ASSETS	\$82,438.26	\$82,438.26	\$82,423.26	\$82,423.26	\$82,423.26	\$82,423.26	\$82,424.46	\$384,057.26	\$384,057.26	\$384,057.26	\$2,629.01	\$2,692.80

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Revised 07/01/98

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE* 9/24/2008	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July
LIABILITIES											
POST-PETITION LIABILITIES(MOR-4)		18,648.05	33,936.69	50,202.78	66,292.80	80,961.49	97,667.97	114,357.62	131,414.20	148,400.05	182,420.87
PRE-PETITION LIABILITIES											
Notes Payable - Secured	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00
Priority Debt											
Federal Income Tax	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00	304,000.00
FICA/Withholding/Franchise Tax	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00
Unsecured Debt	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52
Other											
TOTAL PRE-PETITION LIABILITIES	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52	5,988,887.52
TOTAL LIABILITIES	5,988,887.52	6,007,535.57	6,022,824.21	6,039,090.30	6,055,180.32	6,069,849.01	6,086,555.49	6,103,245.14	6,120,301.72	6,137,287.57	6,171,308.39
OWNER'S EQUITY (DEFICIT)											
PREFERRED STOCK											
COMMON STOCK	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00
ADDITIONAL PAID-IN CAPITAL	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00
RETAINED EARNINGS: Filing Date	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54	993,549.54
RETAINED EARNINGS: Post Filing Date		-18,647.10	-33,935.74	-4,050,201.58	-4,066,291.60	-4,080,960.29	-4,097,666.77	-4,114,356.42	-4,131,413.00	-4,148,413.85	-4,182,434.67
TOTAL OWNER'S EQUITY (NET WORTH)	-1,906,450.46	-1,925,097.56	-1,940,386.20	-5,956,652.04	-5,972,742.06	-5,987,410.75	-6,004,117.23	-6,020,806.88	-6,037,863.46	-6,054,864.31	-6,088,885.13
TOTAL LIABILITIES & OWNERS EQUITY	\$4,082,437.06	\$4,082,438.01	\$4,082,438.01	\$82,438.26	\$82,438.26	\$82,438.26	\$82,438.26	\$82,438.26	\$82,438.26	\$82,423.26	\$82,423.26

* Per Schedules and Statement of Affairs

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Revised 07/01/99

** Federal income has been recovered and no income tax is payable.

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

LIABILITIES & OWNER'S EQUITY	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March
LIABILITIES								
POST-PETITION LIABILITIES(MOR-4)	199,955.63	225,082.70	242,940.68	260,384.06	278,571.85	296,929.56	313,665.62	332,351.19
PRE-PETITION LIABILITIES								
Notes Payable - Secured	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00	4,000,000.00
Priority Debt								
Federal Income Tax	304,000.**	304,000.**	304,000.**	0.00	0.00	0.00	0.00	0.00
FICA/Withholding/Franchise Tax	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00	11,554.00
Unsecured Debt	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52	1,673,333.52
Other								
TOTAL PRE-PETITION LIABILITIES	5,988,887.52	5,988,887.52	5,988,887.52	5,684,887.52	5,684,887.52	5,684,887.52	5,684,887.52	5,684,887.52
TOTAL LIABILITIES	6,188,843.15	6,213,970.22	6,231,828.20	5,945,271.58	5,963,459.37	5,981,817.08	5,998,553.14	6,017,238.71
OWNER'S EQUITY (DEFICIT)								
PREFERRED STOCK								
COMMON STOCK	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00	1,100,000.00
ADDITIONAL PAID-IN CAPITAL	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00	-4,000,000.00
RETAINED EARNINGS: Filing Date	993,549.54	993,549.54	993,549.54	1,297,549.54	1,297,549.54	1,297,549.54	1,297,549.54	1,297,549.54
RETAINED EARNINGS: Post Filing Date	-4,199,969.43	-4,225,096.50	-4,242,953.50	-3,958,763.86	-3,976,951.65	-3,995,309.36	-4,393,473.67	-4,412,095.45
TOTAL OWNER'S EQUITY (NET WORTH)	-6,106,419.89	-6,131,546.96	-6,149,403.96	-5,561,214.32	-5,579,402.11	-5,597,759.82	-5,995,924.13	-6,014,545.91
TOTAL LIABILITIES & OWNERS EQUITY	\$82,423.26	\$82,423.26	\$82,424.24	\$384,057.26	\$384,057.26	\$384,057.26	\$2,629.01	\$2,692.80

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CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July
TRADE ACCOUNTS PAYABLE										
TAX PAYABLE										
Federal Payroll Taxes										
State Payroll Taxes										
Ad Valorem Taxes										
Other Taxes										
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION										
ACCRUED INTEREST PAYABLE	18,648.05	33,936.69	49,877.78	65,967.80	80,636.49	97,013.87	113,372.06	130,428.64	147,089.49	164,461.65
ACCRUED PROFESSIONAL FEES*										
OTHER ACCRUED LIABILITIES										
1. Due to MPF Corp. Ltd			325.00	325.00	325.00	654.10	985.56	985.56	985.56	17,959.22
2. Trustee Fees									325.00	
3. Reflecting costs incurred by MPF Corp										
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$18,648.05	\$33,936.69	\$50,202.78	\$66,292.80	\$80,961.49	\$97,667.97	\$114,357.62	\$131,414.20	\$148,400.05	\$182,420.87

*Payment requires Court Approval

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Revised 07/01/98

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March
TRADE ACCOUNTS PAYABLE								
TAX PAYABLE								
Federal Payroll Taxes								
State Payroll Taxes								
Ad Valorem Taxes								
Other Taxes								
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION								
ACCRUED INTEREST PAYABLE	181,996.41	199,123.48	216,981.46	234,424.84	252,612.63	270,970.34	287,706.40	306,391.97
ACCRUED PROFESSIONAL FEES*								
OTHER ACCRUED LIABILITIES								
1. Due to MPF Corp. Ltd	17,959.22	25,959.22	25,959.22	25,959.22	25,959.22	25,959.22	407,483.92	407,483.92
2. Trustee Fees								
3. Reflecting costs incurred by MPF Corp							-381,524.70	-381,524.70
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$199,955.63	\$225,082.70	\$242,940.68	\$260,384.06	\$278,571.85	\$296,929.56	\$313,665.62	\$332,351.19

*Payment requires Court Approval

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CASE NAME: MPF Holding US LLCCASE NUMBER: 08-36084

AGING OF POST-PETITION LIABILITIES

MONTH

March

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	TRUSTEE FEE OTHER TAXES	ACCRUED INTEREST
0-30	18,685.57	0				18,685.57
31-60	398,260.76	381,524.70				16,736.06
61-90	18,357.71	0				18,357.71
91+	278,571.85	25,959.22				252,612.63
TOTAL	\$713,875.89	\$407,483.92	\$0.00	\$0.00	\$0.00	\$306,391.97

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Revised 07/01/98

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

STATEMENT OF INCOME (LOSS)

	MONTH 24 Sep - 31 Oct	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August
REVENUES (MOR-1)											
TOTAL COST OF REVENUES											
GROSS PROFIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OPERATING EXPENSES:											
Selling & Marketing											
General & Administrative											
Insiders Compensation											
Professional Fees										16,318.00	
Other											
Other***											
TOTAL OPERATING EXPENSES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,318.00	0.00
INCOME BEFORE INT, DEPR/TAX (MOR-1)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-16,318.00	0.00
INTEREST EXPENSE	18,648.05	15,288.64	15,941.09	16,090.02	14,668.69	16,377.38	16,358.19	17,056.58	16,660.85	17,372.16	17,534.76
DEPRECIATION											
OTHER (INCOME) EXPENSE*	-0.95		324.75			329.10	331.46		340.00	330.66	
OTHER ITEMS**			4,000,000.00								
TOTAL INT, DEPR & OTHER ITEMS	18,647.10	15,288.64	4,016,265.84	16,090.02	14,668.69	16,706.48	16,689.65	17,056.58	17,000.85	17,702.82	17,534.76
NET INCOME BEFORE TAXES	-18,647.10	-15,288.64	-4,016,265.84	-16,090.02	-14,668.69	-16,706.48	-16,689.65	-17,056.58	-17,000.85	-34,020.82	-17,534.76
FEDERAL INCOME TAXES											
NET INCOME (LOSS) (MOR-1)	(\$18,647.10)	(\$15,288.64)	(\$4,016,265.84)	(\$16,090.02)	(\$14,668.69)	(\$16,706.48)	(\$16,689.65)	(\$17,056.58)	(\$17,000.85)	(\$34,020.82)	(\$17,534.76)

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

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*Other Income Expense:

Bank charges									15.00		
Interest Income	-0.95		-0.25								
Trustee fees			325.00			329.10	331.46		325.00	330.66	
	-0.95		324.75			329.10	331.46		340.00	330.66	

**Other Items

Write-down of Investment in MPF Operating Company LLC 4,000,000

Other - Payment to MPF Corp to reflect expenses incurred by MPR Corp in relation to costs payable by MPF Holdings US LLC

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

STATEMENT OF INCOME (LOSS)

	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	FILING TO March March
REVENUES (MOR-1)								0.00
TOTAL COST OF REVENUES								0.00
GROSS PROFIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OPERATING EXPENSES:								
Selling & Marketing								0.00
General & Administrative								0.00
Insiders Compensation								0.00
Professional Fees	8,000.00	0.00	0.00	0.00	0.00	0.00	0.00	24,318.00
Other								0.00
Other***						381,524.70	0.00	381,524.70
TOTAL OPERATING EXPENSES	8,000.00	0.00	0.00	0.00	0.00	381,524.70	0.00	405,842.70
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-8,000.00	0.00				-381,524.70	0.00	-405,842.70
INTEREST EXPENSE	17,127.07	17,857.00	17,443.38	18,187.79	18,357.71	16,736.06	18,685.57	287,742.94
DEPRECIATION								0.00
OTHER (INCOME) EXPENSE*						-96.45	-63.79	1,495.73
OTHER ITEMS**								4,000,000.00
TOTAL INT, DEPR & OTHER ITEMS	17,127.07	17,857.00	17,443.38	18,187.79	18,357.71	16,639.61	18,621.78	4,289,238.67
NET INCOME BEFORE TAXES	-25,127.07	-17,857.00	-17,443.38	-18,187.79	-18,357.71	-398,164.31	-18,621.78	-4,695,081.37
FEDERAL INCOME TAXES			-301,633.00					-301,633.00
NET INCOME (LOSS) (MOR-1)	(\$25,127.07)	(\$17,857.00)	\$284,189.62	(\$18,187.79)	(\$18,357.71)	(\$398,164.31)	(\$18,621.78)	(\$4,393,448.37)

Accrual Accounting Required, Otherwise Footnote with E.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary.

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Revised 07/01/98

*Other Income Expense:

Bank charges

Interest Income

Trustee fees

1,655.02

**Other Items

Write-down of investment in MPF Operating Company

4,000,000

Other - Payment to MPF Corp to reflect expenses in

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

CASH RECEIPTS AND DISBURSEMENTS	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August
1. CASH-BEGINNING OF MONTH	\$1,199.06	\$1,200.01	\$1,200.01	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,185.26	\$1,185.26
RECEIPTS:											
2. CASH SALES											
3. COLLECTION OF ACCOUNTS RECEIVABLE											
4. LOANS & ADVANCES (attach list)											
5. SALE OF ASSETS											
6. OTHER (interest credited)	0.95		0.25								
TOTAL RECEIPTS**	0.95	0.00	0.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MPR-2*											
DISBURSEMENTS:											
7. NET PAYROLL											
8. PAYROLL TAXES PAID											
9. SALES, USE & OTHER TAXES PAID											
10. SECURED/RENTAL/LEASES											
11. UTILITIES & TELEPHONE											
12. INSURANCE											
13. INVENTORY PURCHASES											
14. VEHICLE EXPENSES											
15. TRAVEL & ENTERTAINMENT											
16. REPAIRS, MAINTENANCE & SUPPLIES											
17. ADMINISTRATIVE & SELLING											
18. OTHER (bank charges)*									15.00		
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.00	0.00	0.00
19. PROFESSIONAL FEES											
20. U.S. TRUSTEE FEES											
21. OTHER REORGANIZATION EXPENSES (attach list)											
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.00	0.00	0.00
22. NET CASH FLOW	0.95	0.00	0.25	0.00	0.00	0.00	0.00	0.00	-15.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$1,200.01	\$1,200.01	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,200.26	\$1,185.26	\$1,185.26	\$1,185.26

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* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

CASH RECEIPTS AND DISBURSEMENTS	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	MONTH March	FILING TO MARCH 2010
1. CASH-BEGINNING OF MONTH	\$1,185.26	\$1,185.26	\$82,423.26	\$384,057.26	\$384,057.26	\$384,057.26	\$2,629.01	\$82,423.26
RECEIPTS:								
2. CASH SALES								0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE								0.00
4. LOANS & ADVANCES (attach list)								0.00
5. SALE OF ASSETS								0.00
6. OTHER (interest credited)		81,238.00	301,634.00			96.45	63.79	382,873.20
TOTAL RECEIPTS**	0.00	81,238.00	301,634.00	0.00	0.00	96.45	63.79	382,873.20
(Withdrawal) Contribution by Individual Debtor MFR-2*								0.00
DISBURSEMENTS:								
7. NET PAYROLL								0.00
8. PAYROLL TAXES PAID								0.00
9. SALES, USE & OTHER TAXES PAID								0.00
10. SECURED/RENTAL/LEASES								0.00
11. UTILITIES & TELEPHONE								0.00
12. INSURANCE								0.00
13. INVENTORY PURCHASES								0.00
14. VEHICLE EXPENSES								0.00
15. TRAVEL & ENTERTAINMENT								0.00
16. REPAIRS, MAINTENANCE & SUPPLIES								0.00
17. ADMINISTRATIVE & SELLING								0.00
18. OTHER (bank charges)*						381,524.70		381,539.70
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	381,524.70	0.00	381,539.70
19. PROFESSIONAL FEES								0.00
20. U.S. TRUSTEE FEES								0.00
21. OTHER REORGANIZATION EXPENSES (attach list)								0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	381,524.70	0.00	381,539.70
22. NET CASH FLOW	0.00	81,238.00	301,634.00	0.00	0.00	-381,428.25	63.79	1,429.95
23. CASH - END OF MONTH (MOR-2)	\$1,185.26	\$82,423.26	\$384,057.26	\$384,057.26	\$384,057.26	\$2,629.01	\$2,692.80	\$2,629.01

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Revised 07/01/98

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

CASH ACCOUNT RECONCILIATION
MONTH OF Mar-10

BANK NAME	Sterling Bank	Bank of Bermuda			
ACCOUNT NUMBER	#5000174585	#010-821312501			
ACCOUNT TYPE	OPERATING	JPL account of MPF Corp Ltd.			TOTAL
BANK BALANCE	2,524.90	167.90			\$2,692.80
DEPOSITS IN TRANSIT					\$0.00
OUTSTANDING CHECKS					\$0.00
ADJUSTED BANK BALANCE	\$2,524.90	\$167.90			\$2,692.80
BEGINNING CASH - PER BOOKS	2,461.11	167.90			\$2,629.01
RECEIPTS*	63.79				\$63.79
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$0.00
CHECKS/OTHER DISBURSEMENTS*					\$0.00
ENDING CASH - PER BOOKS	\$2,524.90	\$167.90			\$2,692.80

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*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: MPF Holding US LLC
CASE NUMBER: 08-36084

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.
Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-9

Revised 07/01/98